

The Courtauld



Leave your mark

Leaving a gift to
The Courtauld in your Will

Your lasting mark could support:

General purposes

Providing unrestricted funds for The Courtauld's priorities where they are needed most

Our experts

Funding academic posts to help The Courtauld deliver our strategic priorities and expand the curriculum

The Courtauld Gallery

Showcasing our world-renowned collection and maintaining the objects in our care

Conservation

Restoring works of art for future generations to study and enjoy

Our students

Attracting the very best students from across the world, regardless of their background or financial circumstances

Libraries

Providing one of the UK's major library collections for the study of art history

The endowment

Investing in the future of The Courtauld with a dependable source of income



We are hugely grateful to everyone who makes a gift to The Courtauld in their Will.

The vision and foresight of legator philanthropists throughout our history have played a pivotal part in shaping The Courtauld into the centre of excellence for visual arts research and education that it is today.

All legacy gifts - whether large or small - are vital to allow us to plan for the future.

You can create your legacy in an area you feel passionate about supporting, such as scholarships, funded research or exhibitions, and these funds might be applied to immediate priorities or invested longer-term within The Courtauld's endowment. However, as the future can be unpredictable, The Courtauld is especially grateful to those who leave their legacy unrestricted.

This gives The Courtauld the flexibility to respond to any challenges that

arise through access to a sustainable source of income, ensuring that we can continue to be a world-leader for art history, curating and conservation well into the future.

We always recommend that you consult a professional adviser or solicitor to have your Will drafted or updated.

If you have already completed your Will and would now like to include a legacy to The Courtauld, you can easily make an addition by including a codicil. This is a simple way to amend your Will, without having to completely rewrite it.



With a gift to The Courtauld in your Will, you are passing on your love of art to the next generation.

An example of a simple legacy in your Will:

“I give free of inheritance tax [the entirety/percentage of my residuary estate OR fixed amount] to The Courtauld Institute of Art, Somerset House, Strand, London, WC2R 0RN, company registration number 4464432 and an exempt charity under the Charities Act 2011, HMRC charity tax reference XR60596 for its general charitable purposes absolutely and I declare that the receipt of the Treasurer, Head of Finance or other appropriate officer for the time being shall be a good discharge to my Executors.”



“Being accepted for this scholarship has allowed me to begin my dream career.”

Sadie Jones, MA History of Art, received a scholarship from the estate of Suzanne Marston (MA 1993), established by a bequest in 2021.

Gifts of Art

If you are considering a gift of art, we would strongly encourage you to contact us to discuss your plans. Naturally, we will treat any such discussions with the strictest confidence and we will only involve appropriate staff with discretion. The collection of The Courtauld Gallery is owned, for public benefit, by the Samuel Courtauld Trust and as such gifts of art are arranged through agreement with the Trust.

Tax benefits

The Courtauld Institute of Art is an exempt charity under the Charities Act 2011. If you are a UK taxpayer, this means that your legacy gift is exempt from inheritance tax and is deducted from the value of your estate before inheritance tax is calculated. **If you leave at least 10% of your estate to charity your rate of inheritance tax is reduced.**

There are also international tax benefits on legacies from overseas. Solicitors or tax advisers will be able to provide further guidance on this.

Our legacy pledger programme

We appreciate that leaving a legacy gift is a personal decision that you may prefer to keep private, but we would be delighted to thank you if you are happy to share your intentions with us. Letting us know when you have included The Courtauld in your Will is extremely helpful as it enables us to show you how your gift could make a difference. It also allows us to plan for the future, when appropriate.

We have a very active and wonderfully warm group of legacy pledgers. We would be delighted to invite you to join them and attend our regular legacy pledger event, as well as send you our annual publications and Courtauld News.

We would be delighted to discuss your intentions in confidence.

Please contact us on:

Email: legacies@courtauld.ac.uk

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Address:

Legacies Manager

Development

The Courtauld

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Courtauld Institute of Art Charitable status:

The Courtauld Institute of Art is a company limited by guarantee (company no. 4464432) and an exempt charity under the Charities Act 2011, HMRC charity tax reference XR60596.

Cover: Longthorpe Tower conservation, English Heritage

Inside left hand page: Conservation of Easel Paintings Student, © Claudia Janke

Inside centre page: Katja and Nicolai Tangen 20th Century Gallery, 2021 © Jim Winslet

Inside right hand page: Curator's Talk in The Courtauld Gallery, 2021 © Jim Winslet

Outer leaflet left hand page: IMAF Centre for the Conservation and Study of Drawings Project © Claudia Janke

